

**FILED**

JAN 03 2020

UNITED STATES BANKRUPTCY COURT  
SAN FRANCISCO, CA

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA

In re:

Pacific Gas & Electric Corp., et al.

Debtors

Chapter 11

Case No. 19-30088 Chapter 11

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

**CITIGROUP FINANCIAL PRODUCTS INC.**

Name of Transferee

Phone: (212) 723-6064, (302) 894-6175

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

Kenneth Keeley  
Citigroup Global Markets  
388 Greenwich Street, Trading Tower 6th Floor  
New York, NY 10013

-and-

Brian S. Broyles  
Distressed Closing/Private Equity/Corporate Actions  
One Penns Way  
OPS 2/2<sup>nd</sup> FL – Global Loans  
New Castle, DE 19720

**MEARS GROUP, INC.**

Name of Transferor

Phone: 832-634-2919

Last Four Digits of Acct #: N/A

Claim No: 64138 as amended by 89895

Case No.: 19-30089

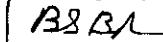
Date Filed: October 18, 2019 and December 17, 2019

Total Amount of Claim: \$2,626,792.13

Transferred Amount of Claim: \$2,626,792.13

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DocuSigned by:

 Brian S. Broyles - Authorized Signatory Date: December 31, 2019  
By: 4D05618B5CD9437.. Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court  
Northern District of California  
Attn: Clerk

AND TO: Pacific Gas and Electric Company ("Debtor")  
Case No. 19-30089

MEARS GROUP, INC. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

CITIGROUP FINANCIAL PRODUCTS INC.  
One Penns Way  
OPS 2/2<sup>nd</sup> FL – Global Loans  
New Castle, DE 19720

its successors and assigns ("Buyer"), all right, title and interest in and to the claims of Seller against the Debtor, docketed as Claim No. 64138 and 89895 (the "Claim") in the United States Bankruptcy Court for the Northern District of California.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 31, 2019.

MEARS GROUP, INC.

By: Nicholas Grindstaff  
Name: NICHOLAS GRINDSTAFF  
Title: VP FINANCE

CITIGROUP FINANCIAL PRODUCTS INC.

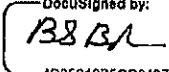
By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 31 2019.

**MEARS GROUP, INC.**

By: \_\_\_\_\_  
Name:  
Title:

**CITIGROUP FINANCIAL PRODUCTS INC.**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name:  
Title: Brian S. Broyles - Authorized Signatory

UNITED STATES  
BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

# 30066154 - MT  
\* \* C O P Y \* \*  
January 03, 2020  
14:51:57

TRANS OF CLAIM  
19-30088-DM11

Debtor.: PG&E CORPORATION  
Judge.: DENNIS MONTALI  
Amount.: \$25.00 CH  
Check#: 26447608517

Total-> \$25.00

FROM: CLIFFORD CHANCE